

**Fair Value REIT-AG: Application for change from the Prime Standard to the General Standard**

Graefelfing, 27 December 2017 – The shares of Fair Value REIT-AG, Graefelfing, (WKN/ISIN A0MW97/DE000A0MW975), are currently admitted to trading on the regulated market of the Frankfurt Stock Exchange with simultaneous admission to the sub-segment of the regulated market of the Frankfurt Stock Exchange with additional post-admission obligations (Prime Standard).

The company hereby announces that the Management Board of Fair Value REIT-AG has decided, with the corresponding support of the Supervisory Board, to change its stock exchange listing from the Prime Standard to the General Standard of the regulated market of the Frankfurt Stock Exchange. The change in stock market segment is to reduce the additional efforts involved in the listing in the Prime Standard segment.

Fair Value REIT AG will now submit a corresponding application for revocation of the admission of the shares to the Prime Standard segment of the Frankfurt Stock Exchange.

The revocation of the admission will become effective upon the expiration of a period of three months after the publication of the revocation decision by the Management Board of the Frankfurt Stock Exchange on the internet ([www.deutsche-boerse.com](http://www.deutsche-boerse.com)). The revocation does not affect the admission of the shares of Fair Value REIT-AG to trading on the regulated market of the Frankfurt Stock Exchange (General Standard).

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