

Ad hoc notification



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Ad hoc notification pursuant to Section 15 of the German Securities Trading Act (published on April 29, 2015)

Fair Value REIT-AG
Leopoldstraße 244
80807 Munich
Germany
WKN: A0MW97
ISIN: DE000A0MW975

Subscription price for the new shares from the current capital increase set at EUR 7.90 per share

Munich, April 29, 2015 - Fair Value REIT-AG, Munich, announces that today the price in connection with the private placement to selected investors outside the USA in accordance with Regulation S of the U.S. Securities Act and outside Canada, Japan and Australia as part of the on-going cash capital increase has been set.

Based on the book building procedure carried out in the private placement, the Management Board has set a price, with the agreement of the Supervisory Board, at EUR 7.90 per new share, which also represents the subscription price for the subscription offer and the offer price for the simultaneous placement of the 40.655 new shares for which the subscription right was excluded. The subscription period for the subscription offer which was published on April 20, 2015 in the Federal Gazette runs until May 5, 2015 (4.00 pm CEST).

The admission of the new shares to trading on the regulated market with simultaneous admission to the sub-segment of the regulated market with further post-admission obligations (Prime Standard) on the Frankfurt Stock Exchange will likely take place on May 7, 2015. The inclusion of the new shares in the listing of the company's shares on the Frankfurt Stock Exchange (ISIN DE000A14KRR3 / WKN A14KRR) is due to take place on May 8, 2015.

ODDO SEYLER BANK AG acts as Global Coordinator and Bookrunner in this transaction.

The Management Board

- End of the notification -

This document does not constitute an offer to sell, or the solicitation of an offer to purchase, shares of Fair Value REIT-AG. This document is not a securities prospectus and investors should not purchase any securities mentioned in this document except on the basis of the securities prospectus ("Securities Prospectus") which has been published on 17 April 2015 (after approval by the Bundesanstalt für Finanzdienstleistungsaufsicht and notification to the Luxembourg financial supervisory authority Commission de Surveillance du Secteur Financier) in connection with the public offer of shares in Fair Value REIT-AG in Germany and Luxembourg by Fair Value REIT-AG.

The Securities Prospectus is published on the Company's website at <http://www.fvreit.de/en/investor-relations.html>.

The Securities Prospectus is available free of charge during regular business hours at Fair Value REIT-AG's offices, located at Leopoldstraße 244, 80807 Munich, Germany.

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