

Fair Value REIT-AG - Annual General Meeting, May 27, 2014
 Presence and Voting Results

Presence for voting on TOPs 2, 3, 4, 5, 6, 10, 11, 12

Share capital 47.034.410 €
 Shares registered and represented 5.453.131 pieces
 as of the share capital 57,97 %

Presence for voting on TOPs 7, 8, 9

Share capital 47.034.410 €
 Shares registered and represented 5.453.009 pieces
 as of the share capital 57,97 %

		Abstentions	Valid votes cast = Number of shares	Proportion of share capital represented hereby in %	Yes votes	No votes	Proportion of yes votes in %	Therefore the proposal of the management is
TOP 2	Resolution on the use of the net income for the year	201	5.452.930	57,97	5.452.930	0	100,00	accepted
TOP 3	Resolution on granting discharge to the Management Board for business year 2013	201	5.449.902	57,94	5.449.179	723	99,99	accepted
TOP 4	Resolution on granting discharge to the members of the Supervisory Board for business year 2013	542.701	4.675.407	49,70	4.674.007	1.400	99,97	accepted
TOP 5	Election of the auditor and the consolidated financial statements auditor for business year 2014 as well as for an audit review of interim financial reports for business years 2014 and 2015	530	5.452.601	57,96	5.452.001	600	99,99	accepted
TOP 6	Resolution on reducing the share capital by reducing the amount of share capital for the purpose of adjusting the amount in the capital reserve to be made available pursuant to Section 272 para. 2 No. 4 HGB [German Commercial Code] in accordance with the regulations concerning ordinary capital reduction per Section 222 ff. AktG and the amendment of Section 5 paragraph 1 of the Articles of Association	18.950	5.434.181	57,77	5.426.725	7.456	99,86	accepted
TOP 10	Resolution on the authorisation to purchase and use own shares while excluding subscription rights and shareholder rights to tender	17.369	5.435.762	57,78	5.434.633	1.129	99,98	accepted
TOP 11	Resolution on amending the Articles of Association - revised version of section 33 paragraph 1 of the Articles of Association	201	5.452.930	57,97	3.946.810	1.506.120	72,38	accepted
TOP 12	Election of Mr. Wolfgang Sauerborn as a Supervisory Board member	3.904	5.449.227	57,93	4.842.496	606.731	88,87	accepted
TOP 7	Resolution on the creation of Authorised Capital 2014 along with the authorisation to exclude subscription rights and the amendment of Section 5 paragraph 5 of the Articles of Association - as put forward for resolution at the Annual General Meeting in modified form compared to the version published in the Federal Gazette	530	5.452.479	57,96	5.434.861	17.618	99,68	accepted
TOP 8	Resolution on authorizing the issuance of convertible bonds or bonds with warrants or participation rights and the exclusion of subscription rights - as put forward for resolution at the Annual General Meeting in modified form compared to the version published in the Federal Gazette	2.481	5.450.528	57,94	5.433.839	16.689	99,69	accepted
TOP 9	Resolution on the creation of contingent capital and the corresponding amendment of the Articles of Association - as put forward for resolution at the Annual General Meeting in modified form compared to the version published in the Federal Gazette	1.730	5.451.279	57,95	5.434.590	16.689	99,69	accepted