

Fair Value REIT-AG, Munich

ISIN: DE000A0MW975 - WKN: A0MW97

General Meeting

**on Tuesday, May 27, 2014 at 11:00 a.m.
at the Haus der Bayerischen Wirtschaft
Europa Saal
Max-Joseph-Str. 5
80333 Munich**

Total number of shares and voting rights on the date of the convocation

Announcements according to § 30b Abs. 1 Satz 1 Nr. 1 WpHG

On the date this general meeting was convened, the share capital of the company was divided into 9,406,882 no par value shares of stock, each share having one vote. Thus, the total number of voting rights is 9,406,882. Of these shares, currently only 9,325,572 are entitled to vote because the voting rights arising from 81,310 own shares held by the company and those that are reported as own shares cannot be exercised. Thus, the total number of voting rights on the date the general meeting was convened is 9,325,572. The number of voting rights can be changed prior to the start of the general meeting.

Munich, April 2014

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The Management Board